

Joe Chenoweth, CLU®, ChFC®, AEP

Vice-President, Estate & Financial Planning, ARMOR Wealth Management, Addison, Texas

Joe Chenoweth specializes in wealth transfer planning for wealthy families and the owners of closely held businesses. As vice-president of the Estate & Financial Planning Division, Chenoweth coordinates his firm's fee-based financial planning activities.

Chenoweth began his life insurance career in 1976. Over the past 25 years he has developed a specialty in the advanced, tax-sensitive uses of life insurance and other financial products to help individuals and companies achieve their financial goals. Prior to joining ARMOR Wealth Management (a.k.a. Ackley Financial Group) in 1995, he was National Director of Advanced Sales for Allianz Life of North America. Today he focuses his efforts on helping ARMOR Wealth & Ackley Financial's clients develop and implement simple solutions to their often complex business succession, executive compensation and wealth transfer planning problems.

Chenoweth received his education at Texas A&M University, earned his CLU® designation in 1983, and his ChFC® designation in 1984. An experienced educator, he has taught in several professional designation programs and currently is an instructor in the Certificate Program in Financial Planning at Southern Methodist University. He has also contributed to the development of the Insurance and Estate Planning course at Texas A&M University, developing video presentations on insurance-specific topics.

He is a past president of the Dallas Chapter of the National Association of Insurance and Financial Advisors and serves on the Board of Governors of the Estate Planning Council of North Texas. He also is an active member of the Financial Planning Association of Dallas-Fort Worth. Chenoweth is past president of the Allen Jaycees, Jaycees International Senator, and vice president of the Agricultural Heritage Foundation.

Chenoweth is a native of Dallas, Texas. He and his wife Kathy have three grown children and four grandchildren. In his spare time he enjoys fishing, hunting, woodworking and riding horses.